# Spin contamination

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#### **1** Operators

We define the spin angular momentum of a particle as a vector operator  $\vec{s}$ :

$$\vec{s} = \begin{pmatrix} \hat{s}_x \\ \hat{s}_y \\ \hat{s}_z \end{pmatrix}$$

and  $\hat{s}^2$  as the scalar operator:

$$s^2 = \vec{s} \cdot \vec{s} = \hat{s}_x^2 + \hat{s}_y^2 + \hat{s}_z^2$$

The components of the spin angular momentum vector satisfy the commutation relations:

$$\begin{split} & [\hat{s}_x, \hat{s}_y] = i\hat{s}_z \\ & [\hat{s}_y, \hat{s}_z] = i\hat{s}_x \\ & [\hat{s}_z, \hat{s}_x] = i\hat{s}_y \end{split}$$

Because these operators do not commute (cannot be measured simultaneously), the complete spin state of a particle can be described by the simultaneous eigenfunctions of  $s^2$  and a component of  $\vec{s}$ , usually  $\hat{s}_z$ . Therefore, define a spin vector to be of the following form:

 $|s, m_s\rangle$ 

where  $s, m_s$  are quantum numbers describing total spin and the z component of the spin, defined by their respective operators' action on the wave function:

$$s^2 |s, m_s\rangle = s(s+1) |s, m_s\rangle$$

$$\hat{s}_z \left| s, m_s \right\rangle = m_s \left| s, m_s \right\rangle$$

 $|\alpha\rangle, |\beta\rangle$  are spin basis vectors defined as:

- $|\alpha\rangle\equiv|\frac{1}{2},\frac{1}{2}\rangle$
- $|\beta\rangle \equiv |\frac{1}{2}, -\frac{1}{2}\rangle$

We can then show how each operator acts on  $\left|\alpha\right\rangle,\left|\beta\right\rangle$ 

$$\begin{aligned} \hat{s}_{z} & |\alpha\rangle = \frac{1}{2} & |\alpha\rangle \\ \hat{s}_{z} & |\beta\rangle = -\frac{1}{2} & |\beta\rangle \\ \hat{s}_{x} & |\alpha\rangle = \frac{1}{2} & |\beta\rangle \\ \hat{s}_{x} & |\beta\rangle = \frac{1}{2} & |\alpha\rangle \\ \hat{s}_{y} & |\alpha\rangle = \frac{i}{2} & |\beta\rangle \\ \hat{s}_{y} & |\beta\rangle = -\frac{i}{2} & |\alpha\rangle \end{aligned}$$

Note that while  $\left|\alpha\right\rangle,\left|\beta\right\rangle$  are eigenfunctions of  $s^2,\hat{s}_z,$  they are not eigenfunctions of  $\hat{s}_x,\hat{s}_y$ 

Can also define step up and down operators:

$$\hat{S}_{+} \equiv \hat{s}_{x} + i\hat{s}_{y}$$
$$\hat{S}_{-} \equiv \hat{s}_{x} - i\hat{s}_{y}$$

which respectively increase or decrease the value of  $m_s$  by 1. We can show the action of  $\hat{S}_+, \hat{S}_-$  on the basis vectors  $|\alpha\rangle, |\beta\rangle$ 

$$\hat{S}_{+} \left| \alpha \right\rangle = \left( \hat{s}_{x} + i \hat{s}_{y} \right) \left| \alpha \right\rangle \tag{1}$$

$$= \hat{s}_x \left| \alpha \right\rangle + i \hat{s}_y \left| \alpha \right\rangle \tag{2}$$

$$=\frac{1}{2}\left|\beta\right\rangle + \frac{i^2}{2}\left|\beta\right\rangle \tag{3}$$

$$=\frac{1}{2}\left|\beta\right\rangle - \frac{1}{2}\left|\beta\right\rangle \tag{4}$$

$$=0$$
(5)

$$\hat{S}_{+} \left| \beta \right\rangle = \left( \hat{s}_{x} + i \hat{s}_{y} \right) \left| \beta \right\rangle \tag{6}$$

$$= \hat{s}_x \left| \beta \right\rangle - i \hat{s}_y \left| \beta \right\rangle \tag{7}$$

$$=\frac{1}{2}\left|\alpha\right\rangle + \frac{1}{2}\left|\alpha\right\rangle \tag{8}$$

$$= |\alpha\rangle$$
 (9)

$$\hat{S}_{-} \left| \alpha \right\rangle = \left( \hat{s}_{x} - i \hat{s}_{y} \right) \left| \alpha \right\rangle \tag{10}$$

$$= \hat{s}_x \left| \alpha \right\rangle + i \hat{s}_y \left| \alpha \right\rangle \tag{11}$$

$$=\frac{1}{2}\left|\beta\right\rangle + \frac{1}{2}\left|\beta\right\rangle \tag{12}$$

$$= \left|\beta\right\rangle \tag{13}$$

$$\hat{S}_{-} \left| \beta \right\rangle = \hat{s}_{x} \left| \beta \right\rangle - i \hat{s}_{y} \left| \beta \right\rangle \tag{14}$$

$$=\frac{1}{2}\left|\alpha\right\rangle - \frac{1}{2}\left|\alpha\right\rangle \tag{15}$$

$$=0$$
 (16)

We can use the step up/down operators to rewrite  $s^2$ :

$$s^{2} = \hat{s}_{x}^{2} + \hat{s}_{y}^{2} + \hat{s}_{z}^{2}$$
(17)

$$= (\hat{s}_x + i\hat{s}_y)(\hat{s}_x - i\hat{s}_y) + i\hat{s}_x\hat{s}_y - i\hat{s}_y\hat{s}_x + \hat{s}_z^2$$
(18)  
$$\hat{a}_x\hat{a}_y + i\hat{s}_y\hat{s}_x + \hat{s}_z^2$$
(19)

$$= S_{+}S_{-} + i(\hat{s}_{x}\hat{s}_{y} - \hat{s}_{y}\hat{s}_{x}) + \hat{s}_{z}^{2}$$
(19)  
$$\hat{c}_{-}\hat{c}_{-} + i[\hat{s}_{-}\hat{s}_{-}] + \hat{s}_{z}^{2}$$
(20)

$$= S_{+}S_{-} + i[s_{x}, s_{y}] + s_{z}^{2}$$
(20)
$$\hat{a}_{-}\hat{a}_{-} + i^{2}\hat{a}_{-} + \hat{a}_{z}^{2}$$
(21)

$$=S_{+}S_{-} + i^{2}\hat{s}_{z} + \hat{s}_{z}^{2} \tag{21}$$

$$=\hat{S}_{+}\hat{S}_{-}-\hat{s}_{z}+\hat{s}_{z}^{2} \tag{22}$$

and also

$$s^2 = \hat{S}_- \hat{S}_+ + \hat{s}_z + \hat{s}_z^2 \tag{23}$$

Finally, we can define analogous multi-electron versions of all of the above operators.

$$\vec{\mathcal{L}} = \sum_{i}^{N} \vec{s}(i)$$
$$\mathcal{L}_{\mu} \equiv \sum_{i}^{N} \hat{S}_{\mu}(i)$$
for  $\mu \in \{x, y, z\}$ 
$$\mathcal{L}_{\pm} = \sum_{i}^{N} \hat{S}_{\pm}(i)$$

$$\mathcal{L}^2 = \vec{\mathcal{L}} \cdot \vec{\mathcal{L}} \tag{24}$$

$$=\sum_{i}^{N}\sum_{j}^{N}\vec{s}(i)\cdot\vec{s}(j)$$
(25)

$$= \mathcal{L}_+ \mathcal{L}_- - \mathcal{L}_z + \mathcal{L}_z^2 \tag{26}$$

$$= \mathcal{L}_{-}\mathcal{L}_{+} + \mathcal{L}_{z} + \mathcal{L}_{z}^{2}$$
<sup>(27)</sup>

**N** T

Where each sum runs over all electrons in the system.

### 2 Basis sets

In general, a basis set of 2K spin functions can be built in two distinct ways. In the restricted formalism, there is a set of K spatial functions, which are each multiplied by an  $\alpha$  or a  $\beta$  to create 2K spin functions:

$$\{\chi_1, \chi_2, ..., \chi_{2K-1}, \chi_{2K}\} = \{\psi_1, \bar{\psi}_1, ..., \psi_K, \bar{\psi}_K\}$$
(28)

$$= \{\psi_1 \alpha, \psi_1 \beta, ..., \psi_K \alpha, \psi_K \beta\}$$
(29)

Note that this basis set is orthonormal if the set of spatial functions  $\{\psi_1, ..., \psi_K\}$  is orthonormal due to  $\alpha, \beta$  being orthogonal.

In the unrestricted formalism, the 2i and 2i - 1 spin basis functions are not constrained to have the same spatial component. Ie.

$$\{\chi_1, \chi_2, ..., \chi_{2K-1}, \chi_{2K}\} = \{\psi_1^{\alpha}, \bar{\psi}_1^{\beta}, ..., \psi_K^{\alpha}, \bar{\psi}_K^{\beta}\}$$
(30)

$$= \{\psi_1^{\alpha}\alpha, \psi_1^{\beta}\beta, ..., \psi_K^{\alpha}\alpha, \psi_K^{\beta}\beta\}$$
(31)

Where

$$\begin{split} B^{\alpha} &= \{\psi_1^{\alpha},...,\psi_K^{\alpha}\}\\ B^{\beta} &= \{\psi_1^{\beta},...,\psi_K^{\beta}\} \end{split}$$

both form orthonormal basis sets.  $\psi_i^{\alpha}$  and  $\psi_j^{\beta}$  need not be orthogonal for the overall basis set to be orthonormal (again due to  $\langle \alpha | \beta \rangle = 0$ ). We define the components of the spin overlap matrix  $S^{\alpha\beta}$  as

$$S_{ij}^{\alpha\beta} = \langle \psi_i^\alpha | \psi_j^\beta \rangle$$

From this, we can see that the restricted approximation is a special case where  $S^{\alpha\beta}$  is the identity matrix. Ie.

$$\langle \psi_i^{\alpha} | \psi_j^{\beta} \rangle = \delta_{ij}$$

and thus

 $\psi_i^\alpha = \psi_i^\beta = \psi_i$ 

Finally, we note the constraints on the matrix  $S^{\alpha\beta}$ . We first assume that  $\{\psi_i^{\alpha}\}$  and  $\{\psi_i^{\beta}\}$  span the same space. Ie:

$$Sp(\{\psi_i^\alpha\}) = Sp(\{\psi_i^\alpha\} \cup \{\psi_i^\beta\}) = Sp(\{\psi_i^\beta\})$$

where Sp is the span. In that case, in combination with the fact that both  $\{\psi_i^{\alpha}\}$  and  $\{\psi_i^{\beta}\}$  are orthonormal, we can expand any function  $\psi_i^{\alpha}$  as a unique linear combination of  $\psi_j^{\beta}$ . It is trivial to show that the coefficients of this expansion are the elements of the  $i^{th}$  row of  $S^{\alpha\beta}$ :

$$|\psi_i^{\alpha}\rangle = \sum_j^K |\psi_j^{\beta}\rangle \langle \psi_j^{\beta}|\psi_i^{\alpha}\rangle \tag{32}$$

$$=\sum_{j}^{K} S_{ij}^{\alpha\beta^{*}} |\psi_{j}^{\beta}\rangle \tag{33}$$

$$=\sum_{j}^{K} S_{ij}^{\alpha\beta} |\psi_{j}^{\beta}\rangle \tag{34}$$

Using this equality,

$$1 = \langle \psi_i^{\alpha} | \psi_i^{\alpha} \rangle = \sum_j^K S_{ij}^{\alpha\beta} \langle \psi_j^{\beta} | \sum_l^K S_{il}^{\alpha\beta} | \psi_l^{\beta} \rangle$$
(35)

$$=\sum_{j}^{K}\sum_{l}^{K}S_{ij}^{\alpha\beta}S_{il}^{\alpha\beta}\langle\psi_{j}^{\beta}|\psi_{l}^{\beta}\rangle$$
(36)

$$=\sum_{j}^{K}\sum_{l}^{K}S_{ij}^{\alpha\beta}S_{il}^{\alpha\beta}\delta_{jl}$$
(37)

$$=\sum_{j}^{K} S_{ij}^{\alpha\beta} S_{ij}^{\alpha\beta} \tag{38}$$

$$=\sum_{j}^{K} S_{ij}^{\alpha\beta^2} \tag{39}$$

Ie. the sum of the squared elements of any row in  $S^{\alpha\beta}$  is exactly equal to 1. Without loss of generality, this can also be proven for each column (by taking the transpose of  $S^{\alpha\beta}$ ), and noting that spatial wave functions are real).

### 3 Derivations

#### 3.1 $\mathcal{L}_z$

First, we prove that for any single determinant  $|\Psi\rangle$ ,

$$\mathcal{L}_{z} \left| \Psi \right\rangle = \frac{N^{\alpha} - N^{\beta}}{2} \left| \Psi \right\rangle \tag{40}$$

Ie. any single determinant is an eigenfunction of  $\mathcal{L}_z$  with eigenvalue of  $\frac{N^{\alpha}-N^{\beta}}{2}$ , where  $N^{\alpha}$  is the number of occupied  $\alpha$  orbitals and  $\beta$  is the number of occupied  $\beta$  orbitals. Using second quantization,

$$\mathcal{L}_{z} |\Psi\rangle = \sum_{p}^{2K} \sum_{q}^{2K} \langle \chi_{p} | \hat{s}_{z} | \chi_{q} \rangle a_{p}^{\dagger} a_{q} |\Psi\rangle$$
(41)

$$=\sum_{p}^{2K}\sum_{q}^{2K} \langle \psi_{p}^{\eta_{p}}\eta_{p} | \hat{s}_{z} | \psi_{q}^{\eta_{q}}\eta_{q} \rangle a_{p}^{\dagger}a_{q} | \Psi \rangle$$

$$\tag{42}$$

$$=\sum_{p}^{2K}\sum_{q}^{2K} \langle \psi_{p}^{\eta_{p}} | \psi_{q}^{\eta_{q}} \rangle \langle \eta_{p} | \hat{s}_{z} | \eta_{q} \rangle a_{p}^{\dagger} a_{q} | \Psi \rangle$$

$$\tag{43}$$

$$=\frac{1}{2}\left[\sum_{p}^{2K}\sum_{q}^{K_{\alpha}}\left\langle\psi_{p}^{\eta_{p}}|\psi_{q}^{\alpha}\right\rangle\left\langle\eta_{p}|\alpha\right\rangle a_{p}^{\dagger}a_{q}-\sum_{p}^{2K}\sum_{q}^{K_{\beta}}\left\langle\psi_{p}^{\eta_{p}}|\psi_{q}^{\beta}\right\rangle\left\langle\eta_{p}|\beta\right\rangle a_{p}^{\dagger}a_{q}\right]|\Psi\rangle\tag{44}$$

$$=\frac{1}{2}\left[\sum_{p}^{2K}\sum_{q}^{K_{\alpha}}\langle\psi_{p}^{\eta_{p}}|\psi_{q}^{\alpha}\rangle\,\delta_{\eta_{p}\alpha}a_{p}^{\dagger}a_{q}-\sum_{p}^{2K}\sum_{q}^{K_{\beta}}\langle\psi_{p}^{\eta_{p}}|\psi_{q}^{\beta}\rangle\,\delta_{\eta_{p}\beta}a_{p}^{\dagger}a_{q}\right]|\Psi\rangle \quad (45)$$

$$=\frac{1}{2}\left[\sum_{p}^{K_{\alpha}}\sum_{q}^{K_{\alpha}}\langle\psi_{p}^{\alpha}|\psi_{q}^{\alpha}\rangle a_{p}^{\dagger}a_{q}-\sum_{p}^{K_{\beta}}\sum_{q}^{K_{\beta}}\langle\psi_{p}^{\beta}|\psi_{q}^{\beta}\rangle a_{p}^{\dagger}a_{q}\right]|\Psi\rangle\tag{46}$$

$$= \frac{1}{2} \left[ \sum_{p}^{K_{\alpha}} \sum_{q}^{K_{\alpha}} \delta_{pq} a_{p}^{\dagger} a_{q} - \sum_{p}^{K_{\beta}} \sum_{q}^{K_{\beta}} \delta_{pq} a_{p}^{\dagger} a_{q} \right] |\Psi\rangle$$

$$\tag{47}$$

$$= \frac{1}{2} \left[ \sum_{p}^{K_{\alpha}} a_{p}^{\dagger} a_{p} - \sum_{p}^{K_{\beta}} a_{p}^{\dagger} a_{p} \right] |\Psi\rangle$$
(48)

(49)

Here, we note that the terms with a  $a_p$  operator annihilating a virtual orbital will vanish:

$$= \frac{1}{2} \left[ \sum_{i}^{N_{\alpha}} a_{i}^{\dagger} a_{i} - \sum_{i}^{N_{\beta}} a_{i}^{\dagger} a_{i} \right] |\Psi\rangle \tag{50}$$

$$= \frac{1}{2} \left[ \sum_{i}^{N_{\alpha}} (\delta_{ii} - a_i a_i^{\dagger}) - \sum_{i}^{N_{\beta}} (\delta_{ii} - a_i a_i^{\dagger}) \right] |\Psi\rangle$$
(51)

$$=\frac{1}{2}\left[\sum_{i}^{N_{\alpha}}\delta_{ii}-\sum_{i}^{N_{\beta}}\delta_{ii}\right]|\Psi\rangle\tag{52}$$

$$=\frac{1}{2}[N_{\alpha}-N_{\beta}]|\Psi\rangle\tag{53}$$

$$=\frac{N_{\alpha}-N_{\beta}}{2}\left|\Psi\right\rangle \tag{54}$$

### 3.2 Spin contamination

Want to find the expectation value of  $\mathcal{L}^2$  for a determinant in general. Ie.

$$\langle \mathcal{L}^2 \rangle_{UHF} = \langle \Psi | \mathcal{L}^2 | \Psi \rangle \tag{55}$$

$$= \langle \Psi | \mathcal{L}_{-}\mathcal{L}_{+} + \mathcal{L}_{z} + \mathcal{L}_{z}^{2} | \Psi \rangle$$
(56)

$$= \langle \Psi | \mathcal{L}_{-}\mathcal{L}_{+} | \Psi \rangle + \langle \Psi | \mathcal{L}_{z} | \Psi \rangle + \langle \Psi | \mathcal{L}_{z}^{2} | \Psi \rangle$$
(57)

Using the result from section 3.1,

$$\left\langle \Psi \right| \mathcal{L}_{z} \left| \Psi \right\rangle = \frac{N_{\alpha} - N_{\beta}}{2} \tag{58}$$

for a normalized determinant  $|\Psi\rangle$ . Similarly,

$$\langle \Psi | \mathcal{L}^{2} | \Psi \rangle = \frac{N_{\alpha} - N_{\beta}}{2} \langle \Psi | \mathcal{L} | \Psi \rangle$$
(59)

$$=\left(\frac{N_{\alpha}-N_{\beta}}{2}\right)^2\tag{60}$$

For the first term, we again use second quantization:

$$\langle \Psi | \mathcal{L}_{-} \mathcal{L}_{+} | \Psi \rangle = \sum_{pqrs}^{2K} \langle \psi_{p}^{\eta_{p}} \eta_{p} | \hat{S}_{-} | \psi_{q}^{\eta_{q}} \eta_{q} \rangle \langle \psi_{r}^{\eta_{r}} \eta_{r} | \hat{S}_{+} | \psi_{s}^{\eta_{s}} \eta_{s} \rangle \langle \Psi | a_{p}^{\dagger} a_{q} a_{r}^{\dagger} a_{s} | \Psi \rangle$$

$$\tag{61}$$

$$=\sum_{pqrs}^{2K} \langle \psi_p^{\eta_p} | \psi_q^{\eta_q} \rangle \langle \eta_p | \hat{S}_- | \eta_q \rangle \langle \psi_r^{\eta_r} | \psi_s^{\eta_s} \rangle \langle \eta_r | \hat{S}_+ | \eta_s \rangle \langle \Psi | a_p^{\dagger} a_q a_r^{\dagger} a_s | \Psi \rangle$$

$$\tag{62}$$

Terms with  $\eta_q=\beta$  and  $\eta_s=\alpha$  vanish due to the step down/up operators

$$=\sum_{pr}^{2K}\sum_{q}^{K_{\alpha}}\sum_{s}^{K_{\beta}}\left\langle\psi_{p}^{\eta_{p}}|\psi_{q}^{\alpha}\right\rangle\left\langle\eta_{p}|\hat{S}_{-}\left|\alpha\right\rangle\left\langle\psi_{r}^{\eta_{r}}|\psi_{s}^{\beta}\right\rangle\left\langle\eta_{r}|\hat{S}_{+}\left|\beta\right\rangle\left\langle\Psi\right|a_{p}^{\dagger}a_{q}a_{r}^{\dagger}a_{s}\left|\Psi\right\rangle$$

$$=\sum_{r}^{2K}\sum_{r}\sum_{s}^{K_{\alpha}}\sum_{p}^{K_{\beta}}\left\langle\psi_{p}^{\eta_{p}}|\psi_{q}^{\alpha}\right\rangle\left\langle\eta_{p}|\beta\right\rangle\left\langle\psi_{r}^{\eta_{r}}|\psi_{s}^{\beta}\right\rangle\left\langle\eta_{r}|\alpha\right\rangle\left\langle\Psi\right|a_{p}^{\dagger}a_{q}a_{r}^{\dagger}a_{s}\left|\Psi\right\rangle$$
(63)
$$(64)$$

$$=\sum_{pr}^{2K}\sum_{q}^{K_{\alpha}}\sum_{s}^{K_{\beta}}\left\langle\psi_{p}^{\eta_{p}}|\psi_{q}^{\alpha}\right\rangle\left\langle\eta_{p}|\beta\right\rangle\left\langle\psi_{r}^{\eta_{r}}|\psi_{s}^{\beta}\right\rangle\left\langle\eta_{r}|\alpha\right\rangle\left\langle\Psi\right|a_{p}^{\dagger}a_{q}a_{r}^{\dagger}a_{s}\left|\Psi\right\rangle\tag{6}$$

 $\eta_p = \alpha, \eta_q = \beta$  vanish.

$$=\sum_{ps}^{K_{\beta}}\sum_{qr}^{K_{\alpha}} \langle \psi_{p}^{\beta} | \psi_{q}^{\alpha} \rangle \langle \psi_{r}^{\alpha} | \psi_{s}^{\beta} \rangle \langle \Psi | a_{p}^{\dagger} a_{q} a_{r}^{\dagger} a_{s} | \Psi \rangle$$
(65)

$$=\sum_{ps}^{K_{\beta}}\sum_{qr}^{K_{\alpha}}S_{qp}^{\alpha\beta}S_{rs}^{\alpha\beta}\left\langle\Psi\right|a_{p}^{\dagger}a_{q}a_{r}^{\dagger}a_{s}\left|\Psi\right\rangle\tag{66}$$

Terms with p, s indices over virtual orbitals vanish

$$=\sum_{ij}^{N_{\beta}}\sum_{qr}^{K_{\alpha}}S_{qi}^{\alpha\beta}S_{rj}^{\alpha\beta}\left\langle\Psi\right|a_{i}^{\dagger}a_{q}a_{r}^{\dagger}a_{j}\left|\Psi\right\rangle\tag{67}$$

$$=\sum_{ij}^{N_{\beta}}\sum_{qr}^{K_{\alpha}}S_{qi}^{\alpha\beta}S_{rj}^{\alpha\beta}\langle\Psi|\left(\delta_{iq}-a_{q}a_{i}^{\dagger}\right)\left(\delta_{rj}-a_{j}a_{r}^{\dagger}\right)|\Psi\rangle\tag{68}$$

$$=\sum_{ij}^{N_{\beta}}\sum_{qr}^{K_{\alpha}}S_{qi}^{\alpha\beta}S_{rj}^{\alpha\beta}\langle\Psi|a_{q}a_{i}^{\dagger}a_{j}a_{r}^{\dagger}|\Psi\rangle$$
(69)

Terms with q,r indices over occupied orbitals vanish

$$=\sum_{ij}^{N_{\beta}}\sum_{ab}^{K_{\alpha}-N_{\alpha}}S_{ai}^{\alpha\beta}S_{bj}^{\alpha\beta}\langle\Psi|a_{a}a_{i}^{\dagger}a_{j}a_{b}^{\dagger}|\Psi\rangle$$
(70)

Here, one can get an intuition about what  $\mathcal{L}_{\pm}$  does. For  $\mathcal{L}_{+}$  on the right, there is an excitation from each occupied  $\beta$  orbital j to each virtual  $\alpha$  orbital a, multiplied by the overlap between the spatial components of j and a. Using Wick's theorem:

$$=\sum_{ij}^{N_{\beta}}\sum_{ab}^{K_{\alpha}-N_{\alpha}}S_{ai}^{\alpha\beta^{*}}S_{bj}^{\alpha\beta}\left\langle\Psi\right|a_{j}a_{a}^{\dagger}a_{b}a_{i}^{\dagger}-\delta_{ba}a_{j}a_{i}^{\dagger}-\delta_{ij}a_{a}^{\dagger}a_{b}+\delta_{ba}\delta_{ij}\left|\Psi\right\rangle$$
(71)

$$=\sum_{ij}^{N_{\beta}}\sum_{ab}^{K_{\alpha}-N_{\alpha}}S_{ai}^{\alpha\beta}S_{bj}^{\alpha\beta}\delta_{ab}\delta_{ij}\langle\Psi||\Psi\rangle$$
(72)

$$=\sum_{i}^{N_{\beta}}\sum_{a}^{K_{\alpha}-N_{\alpha}}S_{ai}^{\alpha\beta^{*}}S_{ai}^{\alpha\beta}$$
(73)

$$=\sum_{i}^{N_{\beta}}\sum_{a}^{K_{\alpha}-N_{\alpha}}|S_{ai}^{\alpha\beta}|^{2}$$
(74)

Using the constraint derived in section 2,

$$1 = \sum_{i}^{K-N_{\alpha}} |S_{ij}^{\alpha\beta}|^{2} + \sum_{i}^{N_{\alpha}} |S_{ij}^{\alpha\beta}|^{2}$$
(75)

Then

$$\sum_{i}^{K_{\alpha}-N_{\alpha}} |S_{ij}^{\alpha\beta}|^{2} = 1 - \sum_{i}^{N_{\alpha}} |S_{ij}^{\alpha\beta}|^{2}$$
(77)

and

$$\sum_{j}^{N_{\beta}} \sum_{a}^{K_{\alpha} - N_{\alpha}} |S_{ai}^{\alpha\beta}|^{2} = \sum_{j}^{N_{\beta}} (1 - \sum_{i}^{N_{\alpha}} |S_{ij}^{\alpha\beta}|^{2})$$
(78)

$$= N_{\beta} - \sum_{i}^{N_{\alpha}} \sum_{j}^{N_{\beta}} |S_{ij}^{\alpha\beta}|^2$$
(79)

Finally, putting it all together,

$$\langle \Psi | \mathcal{L}^2 | \Psi \rangle = \left(\frac{N_{\alpha} - N_{\beta}}{2}\right)^2 + \frac{N_{\alpha} - N_{\beta}}{2} + N_{\beta} - \sum_{i}^{N_{\alpha}} \sum_{j}^{N_{\beta}} |S_{ij}^{\alpha\beta}|^2$$
(80)

$$= \left(\frac{N_{\alpha} - N_{\beta}}{2} + 1\right) \frac{N_{\alpha} - N_{\beta}}{2} + N_{\beta} - \sum_{i}^{N_{\alpha}} \sum_{j}^{N_{\beta}} |S_{ij}^{\alpha\beta}|^{2}$$
(81)

For the case of RHF, we can see that Eq. 81 reduces to

$$\left(\frac{N_{\alpha} - N_{\beta}}{2} + 1\right)\frac{N_{\alpha} - N_{\beta}}{2} + N_{\beta} - \sum_{i}^{N_{\alpha}}\sum_{j}^{N_{\beta}}\delta_{ij}^{2}$$
(82)

$$= \left(\frac{N_{\alpha} - N_{\beta}}{2} + 1\right) \frac{N_{\alpha} - N_{\beta}}{2} + N_{\beta} - \sum_{i}^{N_{\alpha}} \sum_{j}^{N_{\beta}} 1$$
(83)

$$= \left(\frac{N_{\alpha} - N_{\beta}}{2} + 1\right) \frac{N_{\alpha} - N_{\beta}}{2} + N_{\beta} - \sum_{j=1}^{N_{\beta}} 1$$
(84)

$$= (\frac{N_{\alpha} - N_{\beta}}{2} + 1)\frac{N_{\alpha} - N_{\beta}}{2} + N_{\beta} - N_{\beta}$$
(85)

$$=\left(\frac{N_{\alpha}-N_{\beta}}{2}+1\right)\frac{N_{\alpha}-N_{\beta}}{2}\equiv\langle\mathcal{L}^{2}\rangle_{RHF}$$
(86)

At which point we arrive at the equation given in Szabo and Ostlund [1]:

$$\langle \Psi | \mathcal{L}^2 | \Psi \rangle = \langle \mathcal{L}^2 \rangle_{RHF} + N_\beta - \sum_{i}^{N_\alpha} \sum_{j}^{N_\beta} |S_{ij}^{\alpha\beta}|^2$$
(87)

## References

[1] Attila Szabo and Neil S. Ostlund. Modern Quantum Chemistry: Introduction to Advanced Electronic Structure Theory. Dover Publications, 1996.